

About your Personal Wealth Manager

We believe that your Personal Wealth Manager is your Partner in success, working with you to design, implement And monitor your personalized investment program.



Name Eric M. Blockhus

Title LPL Branch Manager/LPL Registered Principal

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Office Location 4758 6th Street, Boulder, Colorado 80304

Experience

LPL Branch Manager/LPL Registered Principal, Baum & Blockhus Wealth Management Services 2004 – Present

Senior Financial Consultant, Quick & Reilly

District Manager/Investment Manager, Waddell & Reed

Investment Specialist/Platinum Trader Team, Charles Schwab & Co.

Branch Manager/Senior Investment Broker, Rocky Mountain Securities & Investments, Inc.

Branch Manager/Investment Broker, National Securities Network, Inc.

Registered Representative, Richey Frankel and Company

Registered Representative, OTC Net Inc.

Education

B.S. Business Administration with a minor in Economics, Morningside College

Credentials

Series 7, 24, 63, 66, registrations through LPL, Colorado State Insurance License, Life, Health & Annuities

Background

Eric is the co-founder and managing principal of Baum & Blockhus Wealth Management Services.

Eric has over 30 years of experience in the securities and wealth management business.

Eric is an Iowa native. He and his wife Ellen moved to Boulder in 1976 and have two daughters. The Blockhus' are active in the community and various local organizations. They have a special interest in Great Dane Rescue – having personally rescued 3 Great Danes that had either been abandoned or abused. They have also participated in the foster care program with the Humane Society. In their spare time they enjoy biking, hiking and fishing.

BAUM & BLOCKHUS
WEALTH MANAGEMENT SERVICES

Securities offered through LPL Financial Member FINRA/SIPC

Helping you achieve your goals
with Honesty, Integrity, Knowledge
and Understanding.